COMMON BID CUM APPLICATION FORM

NUVOCO VISTAS CORPORATION LIMITED - INITIAL PUBLIC OFFER-NR

Registered and Corporate Office: Equinox Business Park, Tower 3, East Wing, 4th Floor, LBS Marg, Kurla (West), Mumbai - 400 070, Maharashtra, India; **Tel:** +91 22 6769 2500
Contact Person: Shruta Sanghavi, Company Secretary and Compliance Officer; **Tel:** +91 22 6630 6511
E-mail: investor.relations@nuvoco.com; **Website:** www.nuvoco.com; **Corporate Identity Number:** U26940MH1999PLC118229

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIs, FPIs, FVCIs AND REGISTERED MULTI LATERAL AND BILATERAL DEVELOPMENT FINANCIAL INSTITUTIONS ETC. APPLYING ON A REPATRIATION BASIS

To,
The Board of Directors
NUVOCO VISTAS CORPORATION LIMITED

100% BOOK BUILT OFFER
ISIN : INE118D01016
LEI : 529900H865LY390TCZ45

Bid cum Application Form No.

MEMBERS OF THE SYNDICATE STAMP & CODE	REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	**SCSB BRANCH STAMP & CODE**
BANK BRANCH SERIAL NO.	**SCSB SERIAL NO.**

1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER

Mr. /Ms./M/s.

Address

Email

Tel. No. (with STD code) / Mobile

2. PAN OF SOLE / FIRST BIDDER

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS ☐ NSDL ☐ CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

4. BID OPTIONS (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF")

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised) 8 7 6 5 4 3 2 1	Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures only) Bid Price 3 2 1	Retail Discount 3 2 1	Net Price 3 2 1	"Cut-off" (Please✓ tick)
Option 1					
(OR) Option 2					
(OR) Option 3					

5. CATEGORY

- ☐ Retail Individual Bidder
- ☐ Non-Institutional Bidder
- ☐ QIB

6. INVESTOR STATUS

- ☐ Non-Resident Indian(s) (Repatration basis) - NRI
- ☐ Registered Bilateral and Multilateral Development Financial Institutions - RBM
- ☐ Foreign Venture Capital Investor - FVCI
- ☐ Foreign Portfolio Investor - FPI
- ☐ All entities other than QIB's, Bodies Corporate and Individuals - NOH
- ☐ Other QIBs - OTH

7. PAYMENT DETAILS [IN CAPITAL LETTERS]

PAYMENT OPTION : FULL PAYMENT ☑

Amount blocked (₹ in figures) (₹ in words)

ASBA
Bank A/c No.
Bank Name & Branch
OR
UPI ID (Maximum 45 characters)

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON BID CUM APPLICATION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS **("GID")** AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE COMMON BID CUM APPLICATION FORM GIVEN OVERLEAF.

8A. SIGNATURE OF SOLE/ FIRST BIDDER

Date : _____, 2021

8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)

I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer.

1)
2)
3)

MEMBERS OF THE SYNDICATE / SUB - SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange system)

TEAR HERE

NUVOCO VISTAS CORPORATION LIMITED
INITIAL PUBLIC OFFER - NR

Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent

Bid cum Application Form No.

PAN of Sole / First Bidder

DPID / CLID

Amount blocked (₹ in figures) | ASBA Bank A/c No./UPI ID

Bank Name & Branch

Stamp & Signature of SCSB Branch

Received from Mr./Ms./M/s.

Telephone / Mobile | Email

TEAR HERE

NUVOCO VISTAS CORPORATION LIMITED - INITIAL PUBLIC OFFER-NR

	Option 1	Option 2	Option 3
No. of Equity Shares			
Bid Price			
Amount Blocked (₹ in figures)			

Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent

Name of Sole / First Bidder

Acknowledgement Slip for Bidder

Bid cum Application Form No.

ASBA Bank A/c No./UPI ID

Bank Name & Branch

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

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TEAR HERE · PLEASE FILL IN BLOCK LETTERS · TEAR HERE

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS DATED JULY 30, 2021 (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.

BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM

(IN CASE OF A JOINT BID APPLICATION, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of RHP filed with the Registrar of Companies Maharashtra, at Mumbai (the **"RoC"**) (if I am/we are in India) or the preliminary international wrap dated July 30, 2021 together with the RHP (the "**Preliminary Offering Memorandum**") (if I am/we are outside India)**,** General Information Document for Investing in Public Offers (**"GID"**) and having studied the attached details as per the Abridged Prospectus, I/we hereby apply for Allotment to me/us of the Equity Shares in the Offer upto my/our Bids for maximum number of Equity Shares at or above the Offer Price, to be discovered through the Book Building Process. I/We hereby confirm that I am/we are eligible person(s) to invest in the Offer in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant SCSB or the bank account linked with the UPI ID (in case of Retail Individual Investors using the UPI mechanism) as mentioned in the Bid Cum Application Form, as the case may be. I/We agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP, Preliminary Offering Memorandum, Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/our name on the register of members of the Company. I/We acknowledge that in case of QIB Bidders, only (i) the SCSBs (for Bids other than the Bids by Anchor Investors) and (ii) the Book Running Lead Managers (the **"BRLMs"**) and their affiliated Syndicate Member (only in the Specified Locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Retail Individual Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP. I/We authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of this Offer. I/We confirm that I/we have read the RHP (if I am/we are in India) or the Preliminary Offering Memorandum (if I am/we are outside India) and that my/our investment decision is not based solely on the RHP or the Preliminary Offering Memorandum, as applicable, but is based on independent verification of these documents and external advice.

I/WE CONFIRM THAT: EITHER I am/we are Indian national(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or foreign nationals OR I am/we are Indian national(s) resident in India and I am/we are applying for the said Equity Shares as power of attorney holder(s) of non-resident Indian(s) as mentioned on non-repatriation basis OR I am/we are Indian national(s) resident outside India and I am/we are applying for the said Equity Shares on my/our own behalf through NRO account on non-repatriation basis. I/We represent, warrant, acknowledge and agree with the Company and the BRLMs as follows: (A) I/we have received a copy of the RHP (if I am/ we are in India) or the Preliminary Offering Memorandum (if I am/ we are outside India) and have read it and our investment decision is not based solely on the RHP or the Preliminary Offering Memorandum, as applicable but on independent verification and external advice; (B) I/we have read and agree to the representations, warranties, acknowledgements and agreements contained in the section entitled "Offer Procedure" and either (1) the sections "Terms of the Offer" and "Other Regulatory and Statutory Disclosures" of the RHP, if I am/ we are in India; or (2) the sections "Distribution and Solicitation Restrictions" and "Transfer Restrictions" of the Preliminary Offering Memorandum, if I am/ we are outside India. I/We and any customer we represent or the accounts on whose behalf we are purchasing the Equity Shares confirm that I am/we are, or at any time after the Equity Shares are purchased, will be, the beneficial owner of such Equity Shares. I/we and any person I/we represent or the accounts on whose behalf I/we are purchasing the Equity Shares confirm that (A) I/we understand that the Equity Shares have not been and will not be registered under the Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws, and (B) I/we are not an affiliate of the Company or a person acting on behalf of such affiliate. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. I/we confirm that I/we and any person I/we represent or the accounts on whose behalf or benefit of I/we are purchasing the Equity Shares (A) are either (1) outside the United States within the meaning of Regulation S under the U.S. Securities Act of 1933, as amended (the "Securities Act") and are purchasing the Equity Shares in an "offshore transaction" in reliance on Regulation S under the Securities Act ("Regulation S") or are (2) "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) and are purchasing the Equity Shares in transactions exempt from or not subject to the registration requirements of the Securities Act; (B) agree to the terms and conditions in (1) this Application Form and (2) the RHP, if I am/ we are in India, or the Preliminary Offering Memorandum, if I am/ we are outside India; (C) if I am/ we are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, I/we have sole investment discretion with respect to each such account and I/we have full power to make the foregoing representations, warranties, acknowledgements and agreements on behalf of each such account; (D) I am and each account for which it is purchasing or otherwise acquiring Equity Shares, will purchase, hold or transfer Equity Shares amounting to at least US$250,000 or its equivalent in another currency; and (E) if I am/ we are making an application to acquire any of the Equity Shares for one or more managed accounts, I/we are authorized in writing by each such managed account to subscribe to the Equity Shares for each such managed account and to make (and I/we hereby make) the representations, warranties, acknowledgements and agreements herein for and on behalf of each such account reading the reference to "we" to include such accounts.

I am/We are and any person I/we represent or the accounts on whose behalf I/we are purchasing the Equity Shares (A) understand that the Equity Shares are being offered in a transaction not involving any public offering in the United States, and (B) understand that the Equity Shares have not been and will not be registered under the U.S. Securities Act or under the securities laws of any state of the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) "qualified institutional buyer" as defined in Rule 144A under the U.S. Securities Act in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act; or (ii) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

FOR QIB BIDDERS: I/We confirm that the Bid size/maximum Equity Shares applied for by me/us do not exceed the relevant regulatory approvals/limits. I am/We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("**SEBI**") or under the provisions of any law, regulation or statute.

Further: 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**") and as disclosed in the RHP, I/we authorise (a) the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centers) or the SCSBs (at Designated SCSBs Branches) or the RTAs (at the Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Offer, including uploading my/our Bid, blocking, unblocking of funds in the bank account of the applicant maintained with the SCSB as specified in the Bid cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Bid cum Application Form, as the case may be, transfer of funds to the Public Offer Account on receipt of instruction from Registrar to the Offer or the Sponsor Bank, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Offer or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB/Registrar to the Offer shall reject the application. 3) I/We hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or CDPs (at Designated CDP locations) or the RTAs (at Designated RTA locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

I/We hereby provide my/our consent to the Stock Exchanges / Sponsor Banks / NPCI / Registrar to the Offer for collecting, storing and usage validating my/our PAN details from the bank account where my / our amount is blocked by the relevant SCSBs.

I/We acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Offer. I am/We are not an OCB. For further details, see *"Offer Procedure" and "Restrictions on Foreign Ownership of Indian Securities"* on page 441 and page 460, respectively of the RHP.

INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM

1. Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an 'indication to make an Offer' during the Bid/Offer period by a Bidder and not 'an Offer'.
2. The First Bidder, should mention his/ her PAN allotted under the Income Tax Act, 1961, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, the Bidders, or in the case of Bid in joint names, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above.
3. Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Offer will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment of Equity Shares, delays in unblocking of ASBA Account at the Bidders' sole risk and neither the Members of the Syndicate nor the Registered Brokers nor the Registrar to the Offer or RTAs/CDPs or the SCSBs nor the Company nor the Promoter Selling Shareholder shall have any responsibility and undertake any liability for the same.
4. **Bid Lot and Price Band:** The face value of Equity Shares is ₹ 10 each. The Price Band and minimum Bid Lot size, have been decided by the Company and the Promoter Selling Shareholder in consultation with the BRLMs and will be advertised in all editions of Financial Express (a widely circulated English national daily newspaper), all editions of Jansatta (a widely circulated Hindi national daily newspaper) and all editions of Navshakti (a widely circulated Marathi national daily newspaper, Marathi being the regional language of Maharashtra where the Registered and Corporate Office is located) at least two (2) Working Days prior to the Bid/Offer Opening Date, with the relevant financial ratios calculated at the Floor Price and at the Cap Price and have been made available to the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited **("NSE"** and together with BSE, the **"Stock Exchanges")** for the purpose of uploading on their websites in accordance with SEBI ICDR Regulations. In case of revision of the Price Band, the Bid/Offer Period will be extended for at least three (3) additional Working Days after revision of Price Band subject to the Bid/ Offer Period not exceeding a total of ten (10) Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release and also by indicating the changes on the websites of the BRLMs and on the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank.

   Maximum and Minimum Bid Size: In case of Retail Individual Bidders, such number of Equity Shares in multiples of the minimum Bid Lot such that the Bid Amount does not exceed ₹ 200,000. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Offer Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds ₹ 200,000. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP or Preliminary Offering Memorandum. If you are in the United States or a U.S. person then the Bid Amount must be atleast $ 250,000 or equivalent amount in Indian Rupees.
5. Please tick Category as applicable to ensure proper upload of Bid in Stock Exchange system.
6. Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
7. **Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted.** NRI Bidders bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request (in case of UPI), block their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the NRI Bidders Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered and Corporate Office of the Company or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding centers. In accordance with applicable law and UPI Circulars, Bidders to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.
8.
   - Please note that application made using third party UPI ID or third party ASBA Bank A/c. are liable to be rejected.
   - QIBs and Non-Institutional Investors cannot use UPI Mechanism to apply.
   - **For Retail Individual Bidders applying using UPI.**
     - **Please ensure that your Bank is offering UPI facility for Public Offers.**
     - **Please mention UPI ID clearly in CAPITAL LETTERS only.**
     - **Ensure that the:** (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40) and (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43) respectively, as updated from time to time.
     - **Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.**
     - **UPI ID cannot exceed 45 characters.**
     - **Please ensure that you are using your UPI ID only and not the UPI ID of any third party.**
     - **Retail Individual Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN.** For further details, see *"Offer Procedure"* on page 441 of the RHP.
9. Only the First Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
10. **Other Instructions:** a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
11. The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected.

    You may be sent the RHP (if you are in India) or the Preliminary Offering Memorandum and the Final Offering Memorandum (if you are outside India) either in physical form or electronic form or both. You shall not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanies in them.
12. The Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and, unless so registered, may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons as defined in Regulation S under the U.S. Securities Act ("U.S. Persons"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Accordingly, the Equity Shares are only being offered and sold (i) to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act; or (ii) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

Note : Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective websites of the BRLMs and the Stock Exchanges.

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- In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Offer.
- In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.
- In case of queries related to upload of Bids submitted to the relevant members of the Syndicate / RTAs / Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary.
- For UPI related queries, investors can contact NPCI at the toll free number:- 18001201740 and Mail Id:- ipo.upi@npci.org.in.

COMPANY CONTACT DETAILS	REGISTRAR TO THE OFFER CONTACT DETAILS
NUVOCO VISTAS CORPORATION LIMITED **Registered and Corporate Office:** Equinox Business Park, Tower 3, East Wing, 4th Floor, LBS Marg, Kurla (West), Mumbai - 400 070, Maharashtra, India; **Tel:** +91 22 6769 2500 **Contact Person:** Shruta Sanghavi, Company Secretary and Compliance Officer; **Tel:** +91 22 6630 6511 **E-mail:** investor.relations@nuvoco.com; **Website:** www.nuvoco.com **Corporate Identity Number:** U26940MH1999PLC118229	**LINK INTIME INDIA PRIVATE LIMITED** C-101, 1st Floor, 247 Park, L. B. S. Marg, Vikhroli West, Mumbai - 400 083, Maharashtra, India **Tel:** +91 22 4918 6200 **E-mail:** nuvoco.ipo@linkintime.co.in **Investor grievance E-mail:** nuvoco.ipo@linkintime.co.in **Website:** www.linkintime.co.in **Contact Person:** Shanti Gopalkrishnan **SEBI Registration No:** INR000004058

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

This is an abridged prospectus containing salient features of the red herring prospectus dated July 30, 2021 (the "**RHP**"). You are encouraged to read greater details available in the RHP. Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

THIS ABRIDGED PROSPECTUS CONSISTS OF FOUR PAGES OF BID CUM APPLICATION FORM ALONG WITH INSTRUCTIONS AND SIX PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

Please ensure that you have read the RHP, this Abridged Prospectus and the general information document (**"GID"**) for investing in public issues undertaken through the Book Building Process before applying in the Offer (as defined below). You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the Stock Exchanges (as defined below), Members of the Syndicate, Registered Brokers, Collecting Depository Participants (**"CDPs"**), Registrar to the Offer, Registrar and Share Transfer Agents (**"RTAs"**), Banker to the Offer, Investors' Associations or Self Certified Syndicate Banks (**"SCSBs"**). You may also download the RHP from the websites of the Securities and Exchange Board of India (**"SEBI"**) at www.sebi.gov.in, the Stock Exchanges where the Equity Shares (as defined below) are propsoed to the listed, i.e., BSE Limited (**"BSE"** or **"Designated Stock Exchange"**) and National Stock Exchange of India Limited (**"NSE** and together with **BSE**, the **"Stock Exchanges"**) at www.bseindia.com and www.nseindia.com respectively and the Book Running Lead Managers (**"BRLMs"**) at www.icicisecurities.com, www.axiscapital.co.in, www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback, www.jpmipl.com and www.sbicaps.com.

This Abridged Prospectus may only be accessed by investors outside of India that have read the Preliminary Offering Memorandum of the Company dated July 30, 2021, a copy of which is available to eligible investors from the BRLMs.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or any other applicable law of the United States and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States or to persons that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act in transactions exempt from or not subject to the registration requirements of the Securities Act; and (ii) outside the United States in "offshore transactions" in reliance on Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdiction where those offers and sales are made. Prospective purchasers are hereby notified that the seller of the Equity Shares may be relying on Section 4(a) or other available exemptions from the registration requirements of the Securities Act. If you are in the United States or a U.S. person, then you must have bid for at least US$250,000 or its equivalent in another currency.

NUVOCO VISTAS CORPORATION LIMITED

Our Company was originally incorporated on February 8, 1999 as a private limited company under the Companies Act, 1956, with the name "Infra Cement India Private Limited" in Mumbai. Pursuant to the investment in our Company by the erstwhile shareholders in the year 1999 and the resolution dated May 19, 1999 passed by the Shareholders, the name of our Company was changed to "Lafarge India Private Limited", and a fresh certificate of incorporation was issued upon the change of name by the RoC on May 25, 1999. Pursuant to Section 43A(1) of the Companies Act, 1956, our Company became a deemed public limited company with effect from November 2, 1999 and the certificate of incorporation of our Company was endorsed by the RoC to that effect, and this was noted in the resolution dated December 3, 1999 passed by the Board. Subsequently, pursuant to the resolution dated April 16, 2003 passed by the Shareholders, the status of our Company was changed from deemed public limited company to private limited company in terms of Section 43A(2A) of the Companies Act, 1956. Accordingly, our Company became a private limited company with effect from April 16, 2003 and the certificate of incorporation of our Company was endorsed by the RoC to that effect. Thereafter, pursuant to the resolution dated February 26, 2016 passed by the Shareholders, our Company was once again converted to a public limited company resulting in the change of name to "Lafarge India Limited" and a fresh certificate of incorporation was issued by the RoC on March 12, 2016. Pursuant to divestment by the erstwhile shareholders in our Company in the year 2016 and the resolution dated March 8, 2017 passed by the Shareholders, the name of our Company was changed to "Nuvoco Vistas Corporation Limited" and a fresh certificate of incorporation was issued by the RoC on March 10, 2017. For details of the change in the name and the registered office of our Company, see "*History and Certain Corporate Matters*" on page 209 of the RHP.

Registered and Corporate Office: Equinox Business Park, Tower 3, East Wing, 4th Floor, LBS Marg, Kurla (West), Mumbai - 400 070, Maharashtra, India; **Tel:** +91 22 6769 2500
Contact Person: Shruta Sanghavi, Company Secretary and Compliance Officer; **Tel:** +91 22 6630 6511
E-mail: investor.relations@nuvoco.com; **Website:** www.nuvoco.com; **Corporate Identity Number:** U26940MH1999PLC118229

OUR PROMOTERS: NIYOGI ENTERPRISE PRIVATE LIMITED AND DR. KARSANBHAI K. PATEL

OFFER DETAILS, LISTING AND PROCEDURE

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF NUVOCO VISTAS CORPORATION LIMITED ("COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 50,000.00 MILLION COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 15,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES BY NIYOGI ENTERPRISE PRIVATE LIMITED ("PROMOTER SELLING SHAREHOLDER") AGGREGATING UP TO ₹ 35,000.00 MILLION ("OFFERED SHARES") ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DETERMINED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDER, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL NEWSPAPER), ALL EDITIONS OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL NEWSPAPER) AND ALL EDITIONS OF NAVSHAKTI (A WIDELY CIRCULATED MARATHI NATIONAL NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE THE REGISTERED AND CORPORATE OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE" AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

In case of a revision in the Price Band, the Bid/Offer Period will be extended for at least three additional Working Days after such revision of the Price Band subject to the Bid/Offer Period not exceeding a total of 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the websites of the Book Running Lead Managers and at the terminals of the other members of the Syndicate.

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. We have received in-principle approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters dated June 3, 2021 and June 16, 2021, respectively. For the purpose of the Offer, BSE is the Designated Stock Exchange.

PROCEDURE

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the GID from the BRLMs or download it from the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com or from the websites of the BRLMs at www.icicisecurities.com, www.axiscapital.co.in, www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback, www.jpmipl.com and www.sbicaps.com.

ELIGIBILITY FOR THE OFFER

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended read with Regulation 31 of the SEBI ICDR Regulations, through the Book Building Process and in compliance with Regulation 6(1) of the SEBI ICDR Regulations.

Whether the Company is compulsorily required to allot at least 75% of the net Offer to Qualified Institutional Buyers – No

INDICATIVE TIMELINE			
BID/OFFER OPENS ON*	Monday, August 9, 2021	**Initiation of refunds (if any, for Anchor Investors)/unblocking of funds from ASBA Account*** **	On or about Wednesday, August 18, 2021
BID/OFFER CLOSES ON**	Wednesday, August 11, 2021	**Credit of Equity Shares to demat accounts of Allottees**	On or about Friday, August 20, 2021
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Tuesday, August 17, 2021	**Commencement of trading of the Equity Shares on the Stock Exchanges**	On or about Monday, August 23, 2021

* *Our Company and the Promoter Selling Shareholder, in consultation with the Book Running Lead Managers, may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Offer Opening Date i.e. Friday, August 6, 2021.*

** *UPI mandate end time and date shall be at 12.00 p.m. on Thursday, August 12, 2021.*

*** *In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding four Working Days from the Bid/Offer Closing Date, the Bidder shall be compensated in accordance with applicable law. Further, investors shall be entitled to compensation in the manner specified in the SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/47 dated March 31, 2021 and SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021 in case of delays in resolving investor grievances in relation to blocking/unblocking of funds.*

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("**SEBI**"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 25 of the RHP and on page 7 of this Abridged Prospectus..

PRICE INFORMATION OF BRLMs[$]

Sr. No.	Issue Name	Name of the Merchant Banker	+/- % change in closing price, [+/- % change in closing benchmark]- 30th calendar days from listing		+/- % change in closing price, [+/- % change in closing benchmark]- 90th calendar days from listing		+/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing	
			Stock	Index	Stock	Index	Stock	Index
1	Tatva Chintan Pharma Chem Ltd	I-sec	-	-	-	-	-	-
2	G R Infraprojects Limited	I-sec, SBICAP	-	-	-	-	-	-
3	Clean Science and Technology Limited	Axis	-	-	-	-	-	-
4	India Pesticides Limited	Axis	-	-	-	-	-	-
5	Dodla Dairy Limited	I-sec, Axis	44.94%	-0.43%	-	-	-	-
6	Krishna Institute of Medical Sciences Limited	Axis	48.10%	-0.43%	-	-	-	-
7	Shyam Metalics and Energy Limited	I-sec, Axis, SBICAP	40.95%	0.42%	-	-	-	-
8	Sona BLW Precision Forgings Limited	J P Morgan	45.5%	0.4%	-	-	-	-
9	Macrotech Developers Limited	I-sec, Axis, SBICAP, J P Morgan	30.22%	5.21%	75.43%	10.89%	-	-
10	Barbeque Nation Hospitality Limited	Axis, SBICAP	18.77%	-0.64%	76.97%	6.85%	-	-
11	Nazara Technologies Limited	I-sec	62.57%	0.13%	37.59%	6.84%	-	-
12	Kalyan Jewellers India Limited	I-sec, Axis, SBICAP	-24.60%	-1.14%	-7.07%	8.13%	-	-
13	Suryoday Small Finance Bank Limited	I-sec, Axis, SBICAP	-18.38%	-1.14%	-26.87%	8.13%	-	-
14	Railtel Corporation of India Limited	I-sec, SBICAP	35.64%	-0.15%	37.50%	5.32%	-	-
15	Indian Railway Finance Corporation Limited	I-sec, SBICAP, HSBC	-5.19%	6.56%	-18.65%	9.02%	-11.15%	15.49%
16	SBI Cards and Payment Services Limited	Axis, HSBC, SBICAP	-33.05%	-2.21%	-21.79%	8.43%	12.50%	24.65

[$]*Source: www.nseindia.com * All data sourced from www.nseindia.com.*

** Benchmark index considered is NIFTY. * 30th, 90th, 180th calendar day from listed day have been taken as listing day plus 29, 89 and 179 calendar days, except wherever 30th, 90th, 180th calendar day is a holiday, in which case we have considered the closing data of the previous trading day. Disclosures subject to recent issues (initial public offerings) in current financial year and two preceding financial years managed by each BRLM with common issues disclosed once.*

For further details, please refer to price information of past issues handled by Managers on pages 425 to 429 of the RHP.

BOOK RUNNING LEAD MANAGERS

ICICI Securities Limited **Tel:** +91 22 2288 2460 **E-mail:** nuvoco.ipo@icicisecurities.com **Investor Grievance E-mail:** customercare@icicisecurities.com	**Axis Capital Limited** **Tel:** +91 22 4325 2183 **E-mail:** nvcl.ipo@axiscap.in **Investor Grievance E-mail:** complaints@axiscap.in	**HSBC Securities and Capital Markets (India) Private Limited** **Tel:** +91 22 2268 5555 **E-mail:** nuvocoipo@hsbc.co.in **Investor grievance e-mail:** investorgrievance@hsbc.co.in
J.P. Morgan India Private Limited **Tel:** +91 22 6157 3000; **E-mail:** nuvoco_ipo@jpmorgan.com **Investor grievance e-mail:** investorsmb.jpmipl@jpmorgan.com		**SBI Capital Markets Limited** **Tel:** +91 22 2217 8300; **E-mail:** nuvoco.ipo@sbicaps.com **Investor Grievance e-mail:** investor.relations@sbicaps.com

Name of Syndicate Member:	Investec Capital Services (India) Private Limited and SBICAP Securities Limited

Registrar to the Offer:	**Link Intime India Private Limited** **Tel:** +91 22 4918 6200 **E-mail:** nuvoco.ipo@linkintime.co.in **Investor Grievance e-mail:** nuvoco.ipo@linkintime.co.in
Statutory Auditor:	MSKA & Associates, Chartered Accountants
Name of Credit Rating Agency and grading obtained and Debenture Trustee	Not Applicable
Self Certified Syndicate Banks:	The list of SCSBs notified by SEBI for the ASBA process is available at http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes, or at such other website as may be prescribed by SEBI from time to time. A list of the Designated SCSB Branches with which an ASBA Bidder (other than a RII using the UPI Mechanism), not Bidding through Syndicate/Sub Syndicate or through a Registered Broker, RTA or CDP may submit the Bid cum Application Forms, is available at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34, or at such other websites as may be prescribed by SEBI from time to time.
	In accordance with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019 and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, Retail Individual Investors Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40) and (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43) respectively, as updated from time to time.
Registered Brokers:	Bidders can submit ASBA Forms in the Offer using the stock broker network of the stock exchange, i.e. through the Registered Brokers at the Broker Centres. The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the websites of the Stock Exchanges at https://www.bseindia.com/ and https://www.nseindia.com, as updated from time to time.
Details regarding website address(es)/ link(s) from which the investor can obtain a list of RTAs, CDPs and stock brokers who can accept applications from investors, as applicable:	The list of the RTAs eligible to accept ASBA Forms at the Designated RTA Locations, including details such as address, telephone number and e-mail address, is provided on the websites of the Stock Exchanges at https://www.bseindia.com/Static/PublicIssues/RtaDp.aspx and http://www.nseindia.com/products/content/equities/ipos/asba_procedures.htm, respectively, as updated from time to time. The list of the CDPs eligible to accept ASBA Forms at the Designated CDP Locations, including details such as name and contact details, is provided on the websites of the Stock Exchanges at https://www.bseindia.com/Static/PublicIssues/RtaDp.aspx and http://www.nseindia.com/products/content/equities/ipos/asba_procedures.htm, respectively, as updated from time to time. For further details, see *"Offer Procedure"* on page 441 of the RHP.

PROMOTERS OF OUR COMPANY

Niyogi Enterprise Private Limited and Dr. Karsanbhai K. Patel are the Promoters of our Company.

Details of our Promoters:

Niyogi Enterprise Private Limited, our Corporate Promoter, was incorporated as a private limited company on January 22, 2019 under the Companies Act, 2013, in Ahmedabad, India. The principal activity of Niyogi Enterprise Private Limited is to carry on among others things, in India and/or abroad with or without collaboration, the business of manufacturing, production, refining, processing, formulating, buying, selling, trading, importing, exporting and otherwise dealing in products including consumer products, industrial products, pharmaceutical products, construction materials and cement products.

Dr. Karsanbhai K. Patel, our Individual Promoter, is the founder and promoter of Nirma group. He has several years of experience in cement, consumer goods, chemicals and health care industry. He has undertaken various education initiatives by setting up Nirma University and Nirma Vidyavihar.

The Government of India honoured Dr. Karsanbhai K. Patel with one of the highest civilian awards, the Padma Shri in 2010. He has also received the Udyog Rattan award from the Institute of Economic Studies, New Delhi in 1987.

For further details of the Promoters please see "*Our Promoters and Promoter Group*" beginning on page 239 of the RHP.

OUR BUSINESS OVERVIEW AND STRATEGY

We are the fifth largest cement company in India and the largest cement company in East India in terms of capacity. *(Source: CRISIL Report)*. As of December 31, 2020, our cement production capacity constituted approximately 4.2% of total cement capacity in India, 17% of total cement capacity in East India and 5% of total cement capacity in North India, and we are one of the leading ready-mix concrete manufacturers in India *(Source: CRISIL Report)*.

Our strengths: 1) Largest cement manufacturing company in East India in terms of total capacity. 2) Market-leading brands that establish and enhance our leadership as a building materials company with strong brand recognition. 3) Strategically located cement production facilities that are in close proximity to raw materials and key markets. 4) Extensive sales, marketing and distribution network with diversified product portfolio. 5) Growth in our business and operations from acquisitions and, in particular, the recently concluded acquisition of NU Vista. 6) Strong research and development and technological capabilities and 7) Experienced Individual Promoter and professional management team.

Our strategies: 1) Consolidate and grow our market share in East, North and Central India. 2) Increase our portfolio of premium products and profit margins. 3) Focus on operational efficiencies and synergies to improve returns, whilst expanding manufacturing capabilities. 4) Strengthen our brand and expand our distribution network. 5) Growth through expanding operations and through acquisitions. 6) Complete the integration of the NU Vista cement business with our business.

BOARD OF DIRECTORS

Sr. No.	Name	Designation	Experience including current/past position held in other firms
1.	Mr. Hiren Patel	Chairman and Non-executive Director	He has been on the Board since November 11, 2017. He holds a bachelor's degree in engineering from Stevens Institute of Technology, New Jersey, USA and a master's degree in business administration from Drexel University, Pennsylvania, USA.
2.	Mr. Jayakumar Krishnaswamy	Managing Director	He has been on the Board since September 17, 2018. He is responsible for the cement, RMX and modern building materials divisions of our Company.

BOARD OF DIRECTORS

Sr. No.	Name	Designation	Experience including current/past position held in other firms
3.	Mr. Kaushikbhai Patel	Non-Executive Director	He has been on the Board since November 9, 2017. He holds a bachelor's degree in commerce from Gujarat University. He is a qualified chartered accountant.
4.	Mr. Berjis Desai	Independent Director	He has been on the Board since January 3, 2017. He holds a bachelor's degree in law from the University of Bombay and a master's degree in law from University of Cambridge.
5.	Mrs. Bhavna Doshi	Independent Director	She has been on the Board since January 3, 2017. She holds a master's degree in commerce from University of Bombay. She is a qualified chartered accountant.
6.	Mr. Achal Bakeri	Independent Director	He has been on the Board since April 7, 2021. He holds a diploma in architecture from Centre for Environmental Planning and Technology (CEPT) Ahmedabad and a master's degree in business administration from the University of Southern California, USA.

For further details in relation to our Board of Directors, see "Our Management" beginning on page 221 of the RHP.

OBJECTS OF THE OFFER

The Offer comprises a Fresh Issue by our Company and an Offer for Sale by the Promoter Selling Shareholder. For further details of the Offer for Sale, see "*The Offer*" on page 74 of the RHP.

Our Company propose to deploy the Net Proceeds towards the Objects of the Offer in accordance with the estimated schedule of implementation and deployment of funds set forth in the table below:

Particulars	Total estimated cost	Amount deployed till date of the Red Herring Prospectus	Amount to be funded from the Net Proceeds	Estimated schedule of deployment of Net Proceeds by the fourth quarter of Fiscal 2022 i.e. by March 31, 2022
Repayment/prepayment/redemption, in full or part, of certain borrowings availed of by our Company	-	-	13,500.00	13,500.00
General corporate purposes*	-	-	[•]	[•]
Total			[•]	[•]

** To be determined upon finalisation of the Offer Price and updated in the Prospectus prior to filing with the RoC. The amount to be utilised for general corporate purposes shall not exceed 10% of the gross proceeds from the Fresh Issue.*

Number of Equity Shares proposed to be sold by the Promoter Selling Shareholder:

Selling Shareholder	Amount of Equity Shares proposed to be sold (₹ in million)
Niyogi Enterprise Private Limited	35,000.00

Means of finance : The entire requirement of funds towards the Objects of the Offer will be met from the Net Proceeds. Accordingly, as required under the SEBI ICDR Regulations, we confirm that there is no requirement for us to make firm arrangements of finance through verifiable means towards at least 75% of the stated means of finance, excluding the amount to be raised from the Net Proceeds.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilisation of issue proceeds of past public issues / rights issues, if any, of the Company in the preceding 10 years: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

Name of Monitoring Agency: Axis Bank Limited

Shareholding Pattern as on the date of the RHP:

Sr. No.	Particulars	Number of Equity Shares of face value of ₹ 10 each held	Percentage of Equity Share capital held (%)
1	Promoters & Promoter Group*	315,089,061	95.24
2	Public	15,751,303	4.76
3	Non-Promoter-Non-Public	-	-
	Total	330,840,364	100

** Includes one Equity Share each held by Mr. Suketu Shah, Mr. Paresh Sheth, Mr. Manan Shah, Mr. Ajay Khushu, Mr. Sharad Shrimali and Mr. Vatsal Vaishnav as nominees of Niyogi Enterprise Private Limited.*

RESTATED FINANCIAL STATEMENTS

(₹ in million expect per share data)

Particulars	Year ended March 31, 2021	Year ended March 31, 2020	Year ended March 31, 2019
Revenue from operations	74,888.40	67,932.39	70,521.34
Restated -Profit before exceptional items and tax	365.38	3,867.51	166.01
Restated Profit/ (Loss) for the year	(259.19)	2,492.55	(264.88)
Basic earnings per share (in ₹)	(0.82)	10.28	(1.09)
Diluted earnings per share (in ₹)	(0.82)	10.28	(1.09)

Particulars	As at March 31, 2021	As at March 31, 2020	As at March 31, 2019
Equity share capital	3,150.89	2,423.62	2,000.00
Instruments entirely equity in nature	4,999.68	-	-
Other equity	65,086.64	50,368.94	47,882.66
Total equity	73,237.21	52,792.56	49,882.66
Return on net worth (%)	(0.35)%	4.72%	(0.53)%
Net Asset Value per Equity Share (in ₹)	232.43	217.83	249.41

INTERNAL RISK FACTORS

Below mentioned risks are the top 5 risk factors as per the RHP:

1. Our business, financial condition and results of operations have been and may continue to be materially adversely affected by the COVID-19 pandemic. Further, COVID-19 pandemic has substantially impacted the construction industry globally and particularly in India, the continued slowdown in the Indian construction industry could severely impact our results of operations and profitability.
2. Our business is dependent upon our ability to mine/ procure sufficient limestone for our operations, and our inability to do so on reasonable terms, or at all, could have an adverse impact on our business, financial condition and results of operations. For instance, the Indian Bureau of Mines has revoked the approval of mining plans for two mines (ML-2 and ML-3, in relation to which we have received letters of intent), which we have challenged. Disputes of this nature in the future could adversely impact our ability to mine sufficient limestone.
3. The recently enacted Mines and Minerals (Development and Regulation) Amendment Act, 2021 ("Amendment Act") may result in lapsing of letters of intent for the grant of mining leases under Section 10A of the MMDR Act. In addition, the Amendment Act may also impact the continuity of certain non-operating mining leases.
4. The limestone reserve data and reserve life in the Red Herring Prospectus is only an estimate and our actual reserves may differ from such estimate. Further, our reserve life could also be lower than the estimates mentioned in the Red Herring Prospectus which could affect our financial condition and results of operations adversely.
5. We are dependent upon the continued availability of coal, water, labour and raw materials used in the production of cement, the costs and supply of which can be subject to significant variation due to factors outside our control.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the Company and amount involved:

Particulars	Number of cases	Amount* *(in ₹ million)*
Litigation involving our Company		
Criminal proceedings	277	189.01
Material civil litigation	139	6,256.64
Actions by statutory or regulatory authorities	421	577.99
Direct and indirect tax proceedings	210	6,306.83
Total	**1,047**	**13,330.47**

** To the extent ascertainable.*

B. Brief details of top material outstanding litigations against the Company and amount involved:

Sr. no	Particulars	Litigation filed by	Current status	Amount involved* (in ₹ million)
1.	The CCI passed an order in (Builders Association of India v. Cement Manufacturers Association and others) and (In re: Alleged cartelization by Cement Manufacturers) and imposed penalty on various cement companies, including a penalty of ₹ 4900.01 million on the Company, for contravention of certain provisions of the Competition Act, 2002 ("**CCI Order**"). Thereafter, the Company filed an appeal with the COMPAT, and the COMPAT, by way of interim order ("**Interim Order**"), inter alia directed the Company to deposit 10% of the penalty amount (i.e., 10% of ₹ 4900.01 million). Subsequently, the NCLAT which succeeded the COMPAT, by way of its judgment ("**NCLAT Judgment**"), dismissed the appeal filed by the Company against the CCI Order which was appealed before the Supreme Court of India ("**SC Appeal**"). The Supreme Court admitted the SC Appeal and passed an interim order. Accordingly, pursuant to the direction of the Supreme Court and the Interim Order passed by the COMPAT, the Company deposited the fixed deposit with the NCLAT. The Company filed a petition under the Arbitration and Conciliation Act, 1996 against Financiere Lafarge SAS before the Delhi High Court seeking interim relief with respect to payment of interest liability.	Competition Commission of India	The matter is pending before Delhi High Court.	4900.01

Sr. no	Particulars	Litigation filed by	Current status	Amount involved* (in ₹ million)
2.	A draft assessment order dated December 22, 2016 was passed the DCIT for the assessment year 2013-14. Aggrieved, our Company filed its objections before the Disputes Resolution Panel, Mumbai ("**DRP**"). By way of its direction dated September 25, 2017, the DRP rejected the objections filed by our Company, pursuant to which, our Company received a notice for a demand of an amount of ₹ 937.84 million along with the final assessment order passed by the ACIT. Aggrieved, our Company filed an appeal before the ITAT, Mumbai.	DCIT	The matter is pending before ITAT, Mumbai	937.84
3.	A writ petition was filed on February 15, 2002 by Lafarge India Limited (now, our Company) and one other against the State of Chhattisgarh, Collector of Stamp and District Registrar, Raipur, ("**Collector**"), and others, before the Chhattisgarh High Court at Bilaspur ("**Bilaspur Court**"). The writ petition was filed challenging the validity of actions undertaken and orders dated October 17, 2001 and January 15, 2002 ("**Orders**") issued by the Collector, in relation to revaluation of assets with regard to assessment and adjudication of stamp duty payable on a deed of conveyance entered into between the steel manufacturer that owned it and our Company and alleged, among others, violation of Articles 14 and 19(1)(g) of the Constitution of India by the Collector. The petitioners have sought, among others, issuance of such writs (i) directing the respondents to withdraw and/ or cancel the Orders, (ii) restraining the respondents from taking any steps for implementation of the Orders, and (iii) quashing the enquiry initiated by the Collector against the petitioners. The matter is currently pending.	The writ petition was filed against orders issued by the Collector of Stamp and District Registrar, Raipur	The matter is pending before Chhattisgarh High Court	Not quantifiable
4.	The Commissioner of Central Excise & Service Tax, Jamshedpur ("**Commissioner**") issued a demand-cum-notice to show cause for alleged short payment and recovery of central excise duty of ₹ 407.33 million for clearance of cement from the Jojobera Cement Plant and sought to impose interest and penalty. Our Company has responded to the notice of the Commissioner denying the allegations. The matter is currently pending.	Commissioner of Central Excise & Service Tax, Jamshedpur	The matter is pending	407.33
5.	The Commissioner of Central Excise & Service Tax, Jamshedpur ("**Commissioner**") issued a demand-cum-notice to show cause for alleged short payment and recovery of central excise duty of ₹ 328.41 million for clearance of portland cement from the Jojobera Cement Plant and sought to impose interest and penalty. Our Company has responded to the notice denying the allegations. The matter is currently pending.	Commissioner of Central Excise & Service Tax, Jamshedpur	The matter is pending	328.41

** To the extent ascertainable.*

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action: Not applicable.

D. Brief details of outstanding criminal proceedings against Promoters: Mr. P.K. Patel, a food inspector, had filed a complaint against Dr. Karsanbhai K. Patel and others in the year 2002 under the Prevention of Food Adulteration Act, 1954, before the Taluka Court of Visnagar for misbranding by not mentioning the batch/code/lot numbers with respect to certain products sold by Nirma Limited. The matter is currently pending before the Lok Adalat for compounding.

For further details, please see *"Outstanding Litigation and Material Developments"* beginning on page 385 of the RHP.

ANY OTHER IMPORTANT INFORMATION AS PER MANAGERS/COMPANY - NIL

DECLARATION BY THE COMPANY

We hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the Securities and Exchange Board of India established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with, and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956 and the Securities and Exchange Board of India Act, 1992, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the statements made in the Red Herring Prospectus are true and correct.

DECLARATION BY THE PROMOTER SELLING SHAREHOLDER

We hereby declare and certify that all statements made and undertakings provided by us in the Red Herring Prospectus in relation to ourselves, as a Selling Shareholder and the Offered Shares, are true and correct. We assume no responsibility for any other statements including statements made by or in relation to the Company or any other person(s) in the Red Herring Prospectus.

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BIDDER'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid Cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

1. Name of sole/ First Bidder should be exactly the same as it appears in the Depository records.
2. Please ensure that the Bid options provided are in the same order as that provided in the Bid Cum Application Form submitted earlier.
3. In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
4. Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your Bank has notified an SCSB Branch in the city where the Bid cum Application Form is being submitted.
5. **Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed ₹ 200,000 if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/ members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 200,000, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Offer Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of a downward revision in the Price Band, announced as above, Retail Individual Bidders who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
6. Only the First Bidder is required to sign the Bid Cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
7.
   - Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
   - QIBs and Non-Institutional Investors cannot use UPI Mechanism to apply.
   - **For Retail Individual Bidders applying using UPI.**
     - **Please ensure that your Bank is offering UPI facility for Public Offers.**
     - **Please mention UPI ID clearly in CAPITAL LETTERS only.**
     - **Ensure that the:** (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40) and (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43) respectively, as updated from time to time.
     - **Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.**
     - **UPI ID cannot exceed 45 characters.**
     - **Please ensure that you are using your UPI ID only and not the UPI ID of any third party.**
     - **Retail Individual Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN.** For further details, see *"Offer Procedure"* on page 441 of the RHP.
8. **Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Member of the Syndicate/ SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgment Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
9. Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof.

OFFER STRUCTURE

	QIBs*	Non-Institutional Investors	Retail Individual Investors
Number of Equity Shares available for allocation**	Not more than [●] Equity Shares	Not less than [●] Equity Shares available for allocation or Offer less allocation to QIBs and Retail Individual Investors	Not less than [●] Equity Shares available for allocation or Offer less allocation to QIBs and Non-Institutional Investors
Percentage of Offer size available for allocation	Not more than 50% of the Offer size shall be made available for allocation on a proportionate basis to QIBs. 5% of the net QIB Category (excluding the Anchor Investor Portion) will be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining balance QIB Category (excluding the Anchor Investor Portion). The unsubscribed portion in the Mutual Fund Portion, if any, will be available for allocation to other QIBs	Not less than 15% of the Offer less allocation to QIBs and Retail Individual Investors will be available for allocation	Not less than 35% of the Offer less allocation to QIBs and Non-Institutional Investors will be available for allocation
Basis of Allotment if respective category is oversubscribed	Proportionate as follows (excluding the Anchor Investor Portion): (a) Up to [●] Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and (b) [●] Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above Up to [●] Equity Shares may be allocated on a discretionary basis to Anchor Investors of which one-third shall be available for allocation to Mutual Funds only	Proportionate	The allotment to each Retail Individual Investors shall not be less than the minimum Bid Lot, subject to availability of Equity Shares in the Retail Category and the remaining available Equity Shares if any, shall be allotted on a proportionate basis. For further details, see the General Information Document.
Mode of Bidding	Through ASBA process only except for Anchor Investors (excluding the UPI Mechanism)	Through ASBA process only (excluding the UPI Mechanism)	Through ASBA process only (including the UPI Mechanism)
Minimum Bid	Such number of Equity Shares in multiples of [●] Equity Shares so that the Bid Amount exceeds ₹ 200,000	Such number of Equity Shares in multiples of [●] Equity Shares so that the Bid Amount exceeds ₹ 200,000	[●] Equity Shares and in multiples of [●] Equity Shares thereafter
Maximum Bid	Such number of Equity Shares in multiples of [●] Equity Shares so that the Bid does not exceed the Offer, subject to applicable limits	Such number of Equity Shares in multiples of [●] Equity Shares so that the Bid does not exceed the Offer (excluding the QIB Category), subject to applicable limits	Such number of Equity Shares in multiples of [●] Equity Shares so that the Bid Amount does not exceed ₹ 200,000
Mode of Allotment	Compulsorily in dematerialised form		
Bid Lot	[●] Equity Shares and in multiples of [●] Equity Shares thereafter		
Allotment Lot	[●] Equity Shares and in multiples of [●] Equity Shares thereafter		[●] Equity Shares and in multiples of [●] Equity Shares thereafter subject to availability in the Retail Category
Trading Lot	One Equity Share		
Who can Apply***	Public financial institutions specified in Section 2(72) of the Companies Act, 2013, FPIs (other than individuals, corporate bodies and family offices, registered with the SEBI), scheduled commercial banks, Mutual Funds registered with SEBI, VCFs, FVCIs, AIFs, multilateral and bilateral development financial institutions, state industrial development corporations, NBFC-SI, insurance companies registered with the Insurance Regulatory and Development Authority, provident funds with a minimum corpus of ₹ 250 million, pension funds with a minimum corpus of ₹ 250 million, the National Investment Fund set up by resolution F. No. 2/3/2005-DD-II dated November 23, 2005 of the GoI, published in the Gazette of India, insurance funds set up and managed by the army, navy, or air force of the Union of India and insurance funds set up and managed by the Department of Posts, India	Resident Indian individuals, HUFs (in the name of Karta), companies, corporate bodies, Eligible NRIs, scientific institutions, societies and trusts and FPIs who are individuals, corporate bodies and family offices and registered with SEBI	Resident Indian individuals, HUFs (in the name of the Karta) and Eligible NRIs
Terms of Payment****	***In case of Anchor Investors:*** Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids ***In case of all other Bidders:*** Full Bid Amount shall be blocked by the SCSBs in the bank account of the Bidders, or by the Sponsor Bank through the UPI Mechanism (other than Anchor Investors) that is specified in the Bid cum Application Form at the time of the submission of the Bid cum Application Form		

* *Our Company and the Promoter Selling Shareholder, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Category to Anchor Investors at the price at which allocation is made to Anchor Investors, on a discretionary basis, subject to there being (i) a maximum of two Anchor Investors, where allocation in the Anchor Investor Portion is up to ₹ 100 million, (ii) minimum of two and maximum of 15 Anchor Investors, where the allocation under the Anchor Investor Portion is more than ₹ 100 million but up to ₹ 2,500 million under the Anchor Investor Portion, subject to a minimum Allotment of ₹ 50 million per Anchor Investor, and (iii) in case of allocation above ₹ 2,500 million under the Anchor Investor Portion, a minimum of five such investors and a maximum of 15 Anchor Investors for allocation up to ₹ 2,500 million, and an additional 10 Anchor Investors for every additional ₹ 2,500 million or part thereof will be permitted, subject to minimum allotment of ₹ 50 million per Anchor Investor. An Anchor Investor will make a minimum Bid of such number of Equity Shares, that the Bid Amount is at least ₹ 100 million. One-third of the Anchor Investor Portion will be reserved for domestic Mutual Funds, subject to valid Bids being received at or above the price at which allocation is made to Anchor Investors.*

** *Subject to valid Bids being received at or above the Offer Price. This Offer is being made in accordance with Rule 19(2)(b) of the SCRR, through the Book Building Process wherein not more than 50% of the Offer will be available for allocation to QIBs on a proportionate basis, provided that the Anchor Investor Portion may be allocated on a discretionary basis. Further, not less than 15% of the Offer will be available for allocation on a proportionate basis to Non-Institutional Investors subject to valid Bids being received at or above the Offer Price. Further, at least 35% of the Offer will be Allotted to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Under-subscription, if any, in any category, except the QIB Category, would be met with spill-over from any other category or categories, as applicable, at the discretion of our Company and the Promoter Selling Shareholder, in consultation with the Book Running Lead Managers and the Designated Stock Exchange, subject to applicable laws.*

*** *If the Bid is submitted in joint names, the Bid cum Application Form should contain only the name of the First Bidder whose name should also appear as the first holder of the depository account held in joint names. The signature of only the First Bidder would be required in the Bid cum Application Form and such First Bidder would be deemed to have signed on behalf of the joint holders.*

**** *Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Bid cum Application Form, provided that any difference between the price at which Equity Shares are allocated to the Anchor Investors and the Anchor Investor Offer Price, shall be payable within two Working Days after the Bid/Offer Closing Date. In case the Offer Price is lower than the Anchor Investor Allocation Price, the amount in excess of the Offer Price paid by the Anchor Investors shall not be refunded to them. For further information on terms of payment applicable to Anchor Investors, see "**Offer Procedure - Payment into Escrow Account for Anchor Investors**" on page 456 of the RHP.*

COMMON BID REVISION FORM

NUVOCO VISTAS CORPORATION LIMITED - INITIAL PUBLIC OFFER - NR

Registered and Corporate Office: Equinox Business Park, Tower 3, East Wing, 4th Floor, LBS Marg, Kurla (West), Mumbai - 400 070, Maharashtra, India; **Tel:** +91 22 6769 2500
Contact Person: Shruta Sanghavi, Company Secretary and Compliance Officer; **Tel:** +91 22 6630 6511
E-mail: investor.relations@nuvoco.com; **Website:** www.nuvoco.com; **Corporate Identity Number:** U26940MH1999PLC118229

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIs, FPIs, FVCIs AND REGISTERED MULTI LATERAL AND BILATERAL DEVELOPMENT FINANCIAL INSTITUTIONS ETC. APPLYING ON A REPATRIATION BASIS

To,
The Board of Directors
NUVOCO VISTAS CORPORATION LIMITED

100% BOOK BUILT OFFER
ISIN : INE118D01016
LEI : 529900H865LY390TCZ45

Bid cum Application Form No.

MEMBERS OF THE SYNDICATE STAMP & CODE	REGISTERED BROKER / SCSB / CDP / RTA STAMP & CODE
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	**SCSB BRANCH STAMP & CODE**
BANK BRANCH SERIAL NO.	**SCSB SERIAL NO.**

1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER

Mr. /Ms./M/s.
Address
Email
Tel. No. (with STD code) / Mobile

2. PAN OF SOLE / FIRST BIDDER

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS ☐ NSDL ☐ CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

PLEASE CHANGE MY BID

4. FROM (AS PER LAST BID OR REVISION)

Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised) (In Figures) 8 7 6 5 4 3 2 1	Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures Only) Bid Price 3 2 1	Retail Discount 3 2 1	Net Price 3 2 1	"Cut-off" (Please ✓ tick)
Option 1	OLD BID				☐
(OR) Option 2					☐
(OR) Option 3					☐

5. TO (REVISED BID) (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF")

Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised) (In Figures) 8 7 6 5 4 3 2 1	Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures Only) Bid Price 3 2 1	Retail Discount 3 2 1	Net Price 3 2 1	"Cut-off" (Please ✓ tick)
Option 1	REVISED BID				☐
(OR) Option 2					☐
(OR) Option 3					☐

6. PAYMENT DETAILS [IN CAPITAL LETTERS]

PAYMENT OPTION : FULL PAYMENT ☑

Additional Amount Blocked (₹ in figures) (₹ in words)

ASBA
Bank A/c No.
Bank Name & Branch
OR
UPI ID (Maximum 45 characters)

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS (**"GID"**) AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN ALONG WITH THE BID CUM APPLICATION FORM. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE/ FIRST BIDDER	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(s) (AS PER BANK RECORDS)	MEMBERS OF THE SYNDICATE / SUB - SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange system)
Date : _____, 2021	I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer. 1) 2) 3)	

TEAR HERE

NUVOCO VISTAS CORPORATION LIMITED

BID REVISION FORM - INITIAL PUBLIC OFFER-NR

Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent

Bid cum Application Form No.

PAN of Sole / First Bidder

DPID / CLID

Additional Amount Blocked (₹ in figures) | ASBA Bank A/c No./UPI ID
Bank Name & Branch

REVISED BID

Received from Mr./Ms./M/s.
Telephone / Mobile | Email

Stamp & Signature of SCSB Branch

TEAR HERE

NUVOCO VISTAS CORPORATION LIMITED - BID REVISION FORM - INITIAL PUBLIC OFFER-NR

	Option 1	Option 2	Option 3
No. of Equity Shares		REVISED BID	
Bid Price			
Additional Amount Blocked (₹ in figures)			

Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent

Name of Sole / First Bidder

Acknowledgement Slip for Bidder

ASBA Bank A/c No. /UPI ID
Bank Name & Branch

Bid cum Application Form No.

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

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